

NIGHTHAWK ENERGY PLC
("Nighthawk" or "the Company")

Result of General Meeting

Nighthawk (AIM: HAWK), the US focused hydrocarbon production and development company, announces that at its General Meeting held earlier today, the special resolution relating to the placing, as set out in the circular sent to shareholders on 28 July 2009, was duly passed.

As announced on 24 July 2009, the Company has raised £22.4 million before expenses through a placing of 64,095,857 new ordinary shares at a price of 35p per share ("Placing Shares").

Admission of the Placing Shares and dealings on the AIM market of the London Stock Exchange are expected to commence at 8.00 a.m. on 17 August 2009.

Following admission of the Placing Shares there will be 329,639,480 ordinary shares of 0.25p each in issue.

Enquiries:

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